Track	Skill Level	Session Name (* Denotes Hands-on)	Session Description
Accounting for Income Taxes	Basic	AIT-101 AIT Overview -NEW	Simplify, standardize, and automate your Provision process. Get in on the future of Corptax Accounting for Income Taxes (AIT) and how it can take your Provision processing to the next level.
Accounting for Income Taxes	Intermediate	AIT-201* AIT Setup and Data Management -NEW	Discover how Corptax Accounting for Income Taxes (AIT) improves your provision process. See how to elevate your provision game by using new functionality with your existing Corptax infrastructure.
Accounting for Income Taxes	Intermediate	AIT-202* AIT Calculations and Reporting -NEW	Explore how Corptax Accounting for Income Taxes (AIT) reporting will strengthen your provision process. Examine the new functionality with AIT reports and how it can boost your provision experience.
Administration	Intermediate	AD-203* Simplify Annual Maintenance with the Right Security Setup	New and seasoned users gain insights on how to structure Corptax Security to simplify your processes throughout the year. Get hands-on experience with key aspects of the maintenance life cycle.
Administration	Intermediate	AD-201* Fundamentals of Entity Management	Explore ways to use standard and user-defined attributes to organize entity properties into different views and drive changes for entity reporting structures.
Administration	Intermediate	AD-202* What Happened? Let's Fix This!	If you're the Corptax Admin or resident Corptax expert, you've probably had coworkers come to you with fear in their eyes exclaiming, "HELP! How do I fix this??" This session will improve your troubleshooting skills and show you how to get the most out of your relationship with Corptax Support.
Administration	Intermediate	AD-204 Using Entity Obligations and Entity Obligation Properties in Your International Compliance Process	Learn how to efficiently populate entity obligations (EOs) and entity obligation properties (EOPs) from year to year and entity by entity. Explore how best to use EOs and EOPs with your International tax returns.
Automation	Intermediate	AU-201 Boost Productivity with Automated Adjustments	Get ready to reduce the time and energy required to calculate and post-tax adjustments! Discover the best practices for automating your adjustments, and see how easy it is to incorporate automated adjustments into Corptax BOTS and Cart Manager.
Automation	Intermediate	AU-202 Automate Your Processes with Corptax BOTS	See how Corptax BOTS helps you automate your provision and compliance processes so that you have more time for analysis and tax planning. Discover how peers have improved their processes using Corptax BOTS.

Track	Skill Level	Session Name	Session Description
		(* Denotes Hands-on)	
Automation	Overview	AU-001 Improve Efficiency	Learn about multiple Corptax tools that make your tax processes more practical and
		with Corptax Automation	productive. Learn which tools match your needs and help you meet the many demands of
		Tools	tax, analysis and reporting obligations.
Compliance	Basic	PC-101* Bootcamp: U.S.	Calling all new Corptax users (or those who just need a refresher!)! Learn about Corptax
		Compliance	features like the common database, common user experience, and common administration
			that make the federal compliance process more effective and efficient. See how Corptax
			saves you time and frustration, from setup to entering data to analyzing amounts, and we've
0 "			got your back with an abundance of resources when you need assistance.
Compliance	Basic	PC-101* Bootcamp: U.S.	Calling all new Corptax users (or those who just need a refresher!)! Learn about Corptax
		Compliance continued	features like the common database, common user experience, and common administration
			that make the federal compliance process more effective and efficient. See how Corptax
			saves you time and frustration, from setup to entering data to analyzing amounts, and we've
			got your back with an abundance of resources when you need assistance.
Compliance	Basic	CUS-101* Corptax Basics:	Great refresher! Learn how to navigate the system, how generate tax returns, and where to
		What You Need to Succeed! -NEW	find assistance right when you need it.
Compliance	Basic	CUS-102* Brush Up on Your	Review the basics of handling state apportionment data and how to trace data to its source.
Compliance	Dasic	•	
		State Compliance Skills - NEW	Generate returns for either single or combined/consolidated states. Gain efficiencies using the post amounts process.
Compliance	Basic	CPT-101* Harness the Power	Learn how Corptax Pass-Through automates complex processes to simplify your returns,
Compliance	Dasic	of Corptax Pass-Through to	including Partnerships, LLCs, S Corporations and meet the K-2/K-3 filing requirements in
		Prepare Forms 1065, 1120S,	Corptax.
		8865, and Schedules K-2/K-3	
		-NEW	
Compliance	Intermediate	CUS-204 Face Audits with	Are you staring down an audit, or afraid one is lurking? Discover how Corptax reports and
Compliance	internetate	Confidence -NEW	tools can help you prepare. Share your audit experiences with your peers.
Compliance	Intermediate	CUS-201 Federal Compliance	Gather tips and tricks to transform your federal compliance processes. Listen as Corptax
1		Tips and Tricks -NEW	experts share time-saving tips. Share insight with peers that will propel you to the next level.
Compliance	Intermediate	CEF-201* The Essence of e-	Discover how to navigate the e-File process with hands-on experience in setting up and
·		File	processing your Federal and State returns. You will also explore how to decipher and solve
			e-File errors.

Track	Skill Level	Session Name	Session Description
		(* Denotes Hands-on)	
Compliance	Intermediate	CB-201* Using Corptax for	Learn how to leverage your existing Corptax data to simplify your reporting requirements,
		BEPS Reporting	including how to use the OECD Schema to set up forms for US and other jurisdictions.
Compliance	Intermediate	CUS-205 Simplify Filing of	Increase your knowledge of best practices for preparing and filing short-period returns using
		Short Period Returns -NEW	Corptax. Become familiar with the considerations and options for getting your forms filled out correctly.
Compliance	Intermediate	CUS-203 Federal Compliance - Supporting Forms -NEW	Ready to take your Corptax skills to the next level? Gain insight on federal Forms that require special processing in Corptax.
Compliance	Intermediate	CEF-202* Mixed Group	Don't muddle through your mixed group returns! Let Corptax professionals guide you
·		Returns Streamlined	through the mixed group return process. Discuss how to set up e-File so you can easily transmit returns.
Compliance	Intermediate	CUS-202 State Compliance Tips and Tricks -NEW	Learn best practices for managing your state return filing process. Corptax experts will help you realize time-saving tips and tricks for navigating those challenging state requirements.
Compliance	Intermediate	CEF-203 Handle e-File Errors	Ready to take your e-file skills to the next level? Join this session to gather insights from
Compliance	Internetiate	Like an Expert	seasoned Corptax professionals. Walk away with the tools and understanding you need to
			solve e-file errors with ease.
Compliance	Overview	CB-001 CbC Reporting in	Get a solid understanding of your CBC data and how it flows to the report. This high-level
·		Corptax -NEW	process review follows the source data to reporting and analytics, then uses that same data to automatically calculate Safe Harbor.
Compliance	Overview	CUS-001 Peer Forum: U.S.	Collaborate with your peers to discover best practices for filing successful domestic tax
·		Compliance and e-File	returns. Discover helpful hints from other users.
Data	Basic	DM-102* Fundamentals of	Get to know the Corptax Office interface. Discover how Corptax Office functions with
Management		Corptax Office	existing Excel spreadsheets to submit or retrieve data to and from Corptax - minimizing risk and improving the accuracy of your data entry process.
Data	Basic	DM-101* Get Fluid with	Learn about the data flow into Corptax via Data Exchange and gain hands-on experience by
Management		Corptax Data Import	walking through the process.
Data	Intermediate	DM-202* Using Corptax	Continue your journey with Corptax Office by learning advanced techniques for extracting
Management		Office Advanced Features	Corptax data. Become an expert at using POVs and Pivot tables. And hear best practices
		with Your Corptax Data	that have helped other Corptax clients.
Data	Intermediate	DM-201* Work Faster with	Learn what queries can do for you! You'll build and examine queries and understand how to
Management		Query	find and review data in Corptax and Corptax Web.

Track	Skill Level	Session Name (* Denotes Hands-on)	Session Description
Data Management	Intermediate	DM-203 Data Analytics: Tools and Templates	Let Corptax tools and templates provide a jump start to your data analytics. Use pre-built templates to import outside data into Corptax and pull data out for analysis. Learn how to access these tools and templates and use them according to best practices.
Data Management	Overview	DM-001 Peer Forum: Corptax Office	Collaborate with other Corptax Office users and share knowledge on how to overcome data management issues and elevate your processes.
Executive	Overview	EXEC-001 Tax Risk Management and Analytics - NEW	Use big data and cloud computing to improve tax risk management and analytics. Learn how to collect, process and analyze big data to identify and assess tax risks, how to use cloud computing to store and process big data, and how to use data visualization and reporting tools to communicate tax risk information.
Executive	Overview	EXEC-002 Exclusive View of the Future of the Corptax Product -NEW	Get an exclusive outlook of the future of Corptax from an executive point of view! See the long-term viability and growth of the Corptax product and how it will benefit your organization. Talk with the Corptax team and let your feedback help drive the future of the Corptax product.
Executive	Overview	EXEC-003 Owning Your Data -NEW	Learn how to take control of your tax data and turn it into prized property for your organization! Effectively manage your data so that it is accurate, timely, and secure, which will help you make informed business decisions, improve compliance, and reduce risk. Hear best practices for tax data management, including data governance, data quality and data security.
Executive	Overview	EXEC-004 Pillar 2 Planning - NEW	Are you ready for Pillar 2? A panel of experts will discuss the planning strategies leveraged to help plan for Pillar 2. Listen to best practice recommendations and real life examples of what organizations have done to facilitate the appropriate planning strategy around Pillar 2.
Executive	Overview	EXEC-005 Tax As Storytellers: Using Technology To Address Tax Transparency -NEW	<ul> <li>In an age of increasing transparency, tax executives now play the role of storyteller in explaining what all of the tax information actually says about the overall organization. Discover how Corptax and other technology tools can provide tax executives with the information necessary to tell that story. The session will discuss a variety of recent transparency trends including:</li> <li>Public CbCR</li> <li>GloBE Information Return</li> <li>ESG and Total tax Contribution</li> <li>Financial Statement Income Tax Disclosures</li> </ul>

# corptax

### Corptax CONNECT 2023 Curriculum

Track	Skill Level	Session Name (* Denotes Hands-on)	Session Description
Executive	Overview	EXEC-006 Planning for the Future in an Age of Tax Uncertainty - NEW	Tax faces an unprecedented amount of uncertainty. Between developments from the OECD, European Union, and other tax administrations, Tax departments have to plan for changes before they know what they are. Learn emerging trends, how Corptax is planning for them, and what tax departments can be doing now to prepare.
General	Overview	GS-005 Get the Most Out of CONNECT - NEW	Find out what makes CONNECT the best source for tax, tools, and technology information that will move your whole department forward. Join Corptax staff as they map out a winning conference strategy for gaining the insights, product information, and industry contacts you need. Whether first-time attendee or returning alum, an overview of the agenda, curriculum, and networking events makes for a fulfilling professional development experience.
General	Overview	GS-006 Meet the Corptax Leaders - NEW	Get to know key CSC Corptax management members in this fun and engaging session as each shares life experiences that helped shape their professional contributions to Corptax. Attendees will have the opportunity to ask questions.
General	Overview	GS-007 Facilitated Networking Table Talks - NEW	Don't miss this opportunity to meet other attendees to discuss current business challenges and solutions. Join us for a roundtable discussion with industry peers facilitated by Corptax staff. This small group discussion is a great opportunity to learn new tools, share process insights, and explore industry trends in a productive intellectual exchange.
General	Overview	GS-001 General Session	You don't want to miss the official CONNECT 2023 kick off! Discover newly released and the future product plans from CSC Corptax President Ted Pacheco and management. Hear inspirational peer success stories from Tax Transformer Awards finalists and discover who wins the esteemed title for 2023!
General	Overview	GS-002 Corptax: A Single Solution for the Business of Tax -NEW	Learn the benefits and opportunities that come from using a single solution, database driven tax software. We will show you how Corptax increases the effectiveness and efficiency of a Tax Department by using a common database that leverages a single source of the truth throughout the tax lifecycle. Increase your knowledge of the feature-rich products and tools Corptax offers to help you get your job done with ease.
General	Overview	GS-004 Women in Tax Technology Networking Breakfast	Build business relationships through engaging conversation over coffee at this breakfast networking event to celebrate women in tax technology. Use this unique opportunity to grow and shape the future of women in this growing field! Space is limited, and you don't want to miss this, so sign up now. Attendees will have a shot at winning a door prize!

Track	Skill Level	Session Name	Session Description
		(* Denotes Hands-on)	
General	Overview	GS-003 Product Update: The Future of Corptax	Get a preview of enhancements to Corptax products for the 2024 year that will elevate your Corptax processes. Come ready to provide your feedback that will impact the future of our product.
Insurance	Overview	IN-001 Corptax Insurance: Industry Concerns and Developments -NEW	Get insight on the latest insurance industry issues and trends.
Insurance	Overview	IN-002 Introduction to Insurance Provision -NEW	Examine a STAT-based Insurance Provision for a P&C company contrasted with a STAT- based Insurance Provision for a Life company. Gain an understanding of how Corptax Provision draws data to provide you with Current/Deferred taxes, SSAP-101 calculations, and more within the Insurance arena.
International	Basic	PC-102* Bootcamp: International Compliance	Learn how to benefit from the enhanced and integrated functionality of Corptax and Corptax International to process the U.S. tax filing requirements of your foreign company operations. You will gain an understanding of Corptax's proven process for preparing and entering the data necessary for generating Form 5471. You will learn about the International process flow (i.e., the PEARL process) and examine the different types of data (profiles) used to populate International forms. You will learn to navigate the Corptax desktop and web interfaces that support data entry and analysis. You will discover how data is stored within the Corptax database. You will explore several resources and tools that can assist you during your International return prep. You will then source one CFC within Corptax International and process International calculations to then automate the Form 5471 preparation process.
International	Basic	PC-102* Bootcamp: International Compliance continued	Learn how to benefit from the enhanced and integrated functionality of Corptax and Corptax International to process the U.S. tax filing requirements of your foreign company operations. You will gain an understanding of Corptax's proven process for preparing and entering the data necessary for generating Form 5471. You will learn about the International process flow (i.e., the PEARL process) and examine the different types of data (profiles) used to populate International forms. You will learn to navigate the Corptax desktop and web interfaces that support data entry and analysis. You will discover how data is stored within the Corptax database. You will explore several resources and tools that can assist you during your International return prep. You will then source one CFC within Corptax International and process International calculations to then automate the Form 5471 preparation process.

Track	Skill Level	Session Name (* Denotes Hands-on)	Session Description
International	Basic	PC-102* Bootcamp: International Compliance continued	Learn how to benefit from the enhanced and integrated functionality of Corptax and Corptax International to process the U.S. tax filing requirements of your foreign company operations. You will gain an understanding of Corptax's proven process for preparing and entering the data necessary for generating Form 5471. You will learn about the International process flow (i.e., the PEARL process) and examine the different types of data (profiles) used to populate International forms. You will learn to navigate the Corptax desktop and web interfaces that support data entry and analysis. You will discover how data is stored within the Corptax database. You will explore several resources and tools that can assist you during your International return prep. You will then source one CFC within Corptax International and process International calculations to then automate the Form 5471 preparation process.
International	Basic	INT-101 Tips and Tricks: International Process Efficiencies	Explore tips and tricks to elevate your Corptax International process. Learn efficient ways to review and reconcile your international data and hear how your peers are optimizing their Corptax processes.
International	Intermediate	INT-201* Process & Review: Automated Form 5471 -NEW	Get a high level view of processing the Automated Form 5471, including the best way to use reports and diagnostics to review and reconcile the form.
International	Intermediate	INT-102* Fundamentals of Historical E&P	Get to know the Corptax International historical earnings and profits (E&P) data and functionality. Import historical E&P data and trace the data from Form 5471 to the source.
International	Intermediate	INT-205* CSC Corptax Global Minimum Tax And Corporate Alternative Minimum Tax -NEW	Learn how to navigate changes using Corptax GMT risk analysis and AMT modeling solution. Leverage data already in Corptax such as trial balances, provision, and/or Country-by- Country reporting information to estimate jurisdictional top-up tax risk as a result of the Model GloBE Rules.
International	Intermediate	INT-204 Corptax International Lookthru Processing - Fundamentals and More!	Understand how to calculate lookthru payments, particularly interest, rents, royalty, and dividend lookthru payments. Investigate lookthru ordering, related interest rules, any potential Related Person Interest (RPI) offsets related to Section 163(j), and the new complexities of dividend distribution. Learn what else Corptax International has to offer, including how to input Historical E&P balance adjustments and reviewing how Corptax determines PTEP reductions and tax balances. All you need is Corptax International and your applicable sourcing information; the Corptax international calculations do the rest!
International	Intermediate	INT-206 International Planning and Provision -NEW	Learn how international setup options help you plan for tax law changes in both planning and provision scenarios. Gain insight from Corptax professional on key data needed and how to setup scenarios to analyze the impact on your organization. Share experiences with peers to avoid pitfalls and successfully use Corptax for your International planning needs.

ntermediate ntermediate	(* Denotes Hands-on) INT-202* Process & Review: Form 1118 and 8993 -NEW	Learn from a high-level view of processing Forms 1118 and 8993, including the best way you
ntermediate	Form 1118 and 8993 -INEW	
ntermediate		can use reports and diagnostics to review and reconcile the forms.
	INT-207 Disregarded Entity	Disregarded Entity Reporting got you frazzled? Ease stress when you examine key factors to
	Reporting Made Easy with	consider as you set up the entities in Corptax. You will also discover how the Corptax
	the Corptax Automated	Automated Form 8858 simplifies the process.
ntermediate	C C	Learn the details about amounts reported on both the Form 8990 and 8992. Work thru
	Forms 8990 and 8992 -NEW	examples of using International reports and International Diagnostics to review and reconcile
		the amounts that display on these forms.
Overview	INT-001 Peer Forum:	Take in the collective International experience of your peers! Discuss helpful hints and
	International	innovative techniques from other International users.
Overview	PD-001 User Experience Lab	Be a part of the future of Corptax UX! We're looking for a few select individuals to join us in
	- Shape the Future	an intimate user experience lab to see the latest and greatest features of Corptax. We'll walk
		you through new products and prototypes, and give you the chance to give direct feedback
		to the team.
		This is your chance to have a real impact on the future of Corptax. Your feedback will help us
		make the product even better for you and your colleagues. This is a limited-seat event, so
		sign up now!
		What you'll get:
		Exclusive access to new features and products
		The chance to give your feedback directly to the team
		A sense of ownership over the future of Corptax UX
		Who should attend:
		Anyone who uses Corptax
		Anyone who cares about the user experience of software
		Anyone who wants to have a real impact on the future of a product
Overview	PD-006 Demo and Discuss:	Are you looking for a secure, cloud-based hub designed to help manage your tax
		documents? If so, join us for a product demonstration of Corptax DocManager (CDM). CDM
		is a fully-integrated document management solution that combines the features of a
	ntermediate Overview Overview	Forms 8990 and 8992 -NEW         Overview       INT-001 Peer Forum: International         Overview       PD-001 User Experience Lab - Shape the Future

Track	Skill Level	Session Name	Session Description
		(* Denotes Hands-on)	
			document management platform with the income tax needs of a tax department. You can use CDM as your tax department central repository. Seamlessly publish, tag, and retrieve workpapers, reports, and returns directly from Corptax.
Product Demo	Overview	PD-003 Demo and Discuss: Corptax Global Provision	Thinking of getting your provision out of Excel? This Corptax Global provision produce demonstration walks you through Corptax as a single solution. From managing entities, to provision, to return to provision, to accessing your data for planning and analytics - discover new tips to save time, reduce risk and automate RTP.
Product Demo	Overview	PD-005 Demo and Discuss: Corptax Global Minimum Tax	Participate in a product demonstration to see how Corptax can help you plan for Global Minimum Tax (GMT) and the U.S. Corporate Alternative Minimum Tax (CAMT). Discover how you can use the Corptax GMT risk analysis and AMT modeling solution to help minimize the risk related to the Model GloBE rules.
Product Demo	Overview	PD-002 Demo and Discuss: Corptax International Compliance	<ul> <li>Thinking about licensing Corptax International Compliance? Participate in a product demonstration on how you can use CSC Corptax® International Compliance to take charge of reporting on global business activities. Learn ways to streamline your process to address all U.S. international reporting requirements including:</li> <li>Tracking Historical E&amp;P</li> <li>Calculating Subpart F, GILTI, FDII, 163(j) and FTC</li> <li>Populating the 5471 and related schedules and forms 8990, 8992, 8993 &amp; 1118</li> <li>Analyze results using diagnostic reports and other analytics tools</li> </ul>
Product Demo	Overview	PD-004 Demo and Discuss: Tools to Take Your Corptax Experience to the Next Level	<ul> <li>Need to create more efficiencies in your tax lifecycle? Discover what tools are available to help you elevate your Corptax game! Some of the tools shown in this product demonstration include:</li> <li>Data Exchange Manager</li> <li>BOTS</li> <li>Office</li> <li>Entity Management</li> <li>Alteryx Connector</li> <li>Power BI Connector</li> <li>See how these tools can remove manual labor from your reconciliation process and repetition from standard tax processes to make your day to day life easier.</li> </ul>
Provision	Basic	PC-103* Bootcamp: Provision	Learn to make your provision process more effective and efficient, from entering data to analyzing reports.

Track	Skill Level	Session Name	Session Description
		(* Denotes Hands-on)	
Provision	Basic	PC-103* Bootcamp:	Learn to make your provision process more effective and efficient, from entering data to
		Provision continued	analyzing reports.
Provision	Basic	PR-101 Corptax Provision	Listen to Corptax Provision experts discuss best practices to help take your Provision process
		Best Practices	to the next level!
Provision	Intermediate	PR-202* Do More with Your	Save time and energy in your Provision process by using data maps and templates in Corptax
		Provision Data Using Corptax	Office.
		Office	
Provision	Intermediate	PR-203 From Provision Data	The data is there - discover how to summarize it! Learn how to take your provision reporting
		to Analysis -NEW	to the next level using tools such as Corptax Office, PowerBI, and Alteryx.
Provision	Intermediate	PR-201 Become a Savvy	Discover how you can incorporate advanced techniques into your standard Provision
		Provision User	process. Learn about Provision workpapers that you might not know about!
Provision	Intermediate	PR-204 Get Ready for Year-	It's that time of the year! Get ahead of this year's year-end provision by completing your
		End Close -NEW	preparation list. Review the provision rollover process, tips for tying out beginning balances
			and RTP, and learn what else can be done ahead of time to make close go as smooth as
			possible.
Provision	Overview	PR-001 Peer Forum:	Engage and discover helpful hints and innovative techniques from other provision users.
		Provision	
Reporting and	Advanced	RA-301 Corptax Web	Explore the basics of Corptax Web Services API, using it to automate tasks and data
Analytics		Services API and Connectors	processing, and understanding different API types. Connect to Corptax Web Services API,
		- NEW	best practices, and troubleshooting.
Reporting and	Basic	RA-103* Getting Started with	Review Alteryx basics, covering data preparation and analysis. Connect to Corptax data,
Analytics		Alteryx -NEW	learn to navigate the interface, and use key tools and functions.
Reporting and	Basic	RA-105 Getting Corptax	Improve your data connections. Simplify reviewing available data using Corptax Connectors.
Analytics		Data Out with Connectors -	Learn about set up, best practices and how to troubleshoot common issues.
		NEW	
Reporting and	Basic	RA-102 Corptax Web and	Corptax offers enhanced features for reporting via functionality in Corptax Web. Learn how
Analytics		Reportingthe Perfect	these features enhance your review process. See how to configure reports that allow you to
-		Combination!	collect and compare data according to your specifications.
Reporting and	Basic	RA-104* PowerBI Basics -	Understand Power BI interface, how to connect to data, and create basic visualizations.
Analytics		NEW	Learn about data visualization, manipulation, exploration, basic charts, and dashboards.

Track	Skill Level	Session Name (* Denotes Hands-on)	Session Description
Reporting and Analytics	Basic	RA-101* Excel Mastery: Supercharge Your Tax and Operations with Advanced Formulas	Excel Mastery is a hands-on, immersive workshop designed to empower participants with advanced Excel formulas and techniques to streamline tax processes and optimize various operations and tasks. Dive deep into the latest Excel features such as XLOOKUP, XMATCH, dynamic arrays, and more to unlock the full potential of this versatile tool. Transform the way you approach taxes and other complex tasks by mastering Excel's most powerful capabilities.
Reporting and Analytics	Intermediate	RA-204 Big Data and Cloud Computing for Tax Analytics -NEW	Explore the basics of big data and cloud computing and how they can be used for tax analytics. Topics include data warehousing, data lake, and cloud-based analytics platforms.
Reporting and Analytics	Intermediate	RA-203* Alteryx Intermediate - Advanced Workflows and Data Preparation -NEW	Developed for intermediate Alteryx users who want to advance their skills, learn advanced tools and techniques for data preparation and analysis, create complex workflows, and automate tasks using Alteryx. Additionally, connect to different data sources and work with different data types, including advanced concepts such as data blending, sampling, and visualization.
Reporting and Analytics	Intermediate	RA-201* Transform Your Data with PowerQuery	Use PowerQuery to clean and prepare Corptax data for analysis. Gain knowledge when you perform basic and advanced transformations, and combine data from multiple sources. Additionally, you will gain troubleshooting skills and explore best practices.
Reporting and Analytics	Intermediate	RA-202* Creating Dashboards with PowerBI - NEW	Calling all intermediate Power BI users interested in creating interactive dashboards! Leverage Corptax data to create visualizations and reports to share with others. Discover best practices for data visualization and report creation.
Reporting and Analytics	Overview	RA-002 The Power of Data Cloud in the Tax Function: Corptax + Snowflake + Alteryx - Presented by Platinum Sponsor: KPMG, LLP -NEW	Tax departments are facing an ever-growing list of requirements for reporting results to management, shareholders and taxing jurisdictions, while also meeting the demands to better predict the impact of proposed and upcoming legislation on future results. This has created a "data explosion," and means tax departments have to manage data at a more granular level, while still maintaining current workstreams to prepare tax previsions and tax returns. Hear how KPMG is addressing the complexity created when harvesting the required information from multiple systems by leveraging the capabilities of Snowflake, Alteryx and Corptax, and see a demo of how it could work for you. By integrating the three technologies with refreshable, real-time connections to the underlying data and the source systems involved, learn how you can reduce the time from thought to action to delivery in meeting today's tax requirements and preparing for the demands of the future.
Reporting and Analytics	Overview	RA-001 Peer Forum: Reporting and Analytics	Collaborate with colleagues and discover how others use data sources, reporting tools, and analysis in Corptax.

Track	Skill Level	Session Name (* Denotes Hands-on)	Session Description
Transformation Station	Overview	TS-002 Transformation Station	Make a Date to Automate. Discover better ways to get, manage, and use your tax data. Meet personally with Corptax staff to hone efficiencies and see new software features, live. A great experience awaits:
			<ul> <li>Attend a variety of product demos—and see solutions slated for release</li> <li>Consult with specialists on best-practice planning for new tax laws</li> <li>Explore a variety of loan-staffing options</li> <li>Relax and recharge with peers</li> </ul>
			Book Time in Transformation Station. Schedule your Transformation Station visit when you register for CONNECT 2023 sessions in July. We'll connect you with the right people when you arrive. Or, drop by on the fly during the conference, and we'll get you assistance on the spot.
			Ensure you use Corptax to its fullest. Make Transformation Station a must-see stop!